## Roadmap for Metals and Minerals

Presenter

Karin Byman, IVA

**Project Manager** 

Karin Byman, IVA

**Partners** 

No partners. But we have 70 external experts engaged in the project.



Program Day 2023





## Goals of the project "Roadmap for Metals and Minerals"

- The demand for metals and minerals will increase due to electrification and digitalisation.
- Europe is highly dependent on global value chains for its supply of metals and minerals.
- The project aims to discuss and analyse how to secure Sweden's and Europe's long-term needs for metals and minerals to sustainably meet the climate goals.
  - The goal is to increase knowledge and mutual understanding of different perspectives among various stakeholders, to achieve better decisions by politicians and other key decision-makers.

#### Steering Committee

Chair: Elisabeth Nilsson

International reference group Co-chairs: Per Storm & Magnus Ericsson

Political reference group

In total, approximately 70 people are currently involved in the project.

Expert group "Extraction" Chair: Magnus Ericsson

Expert group "Circular Flows" Chair: Mikael Dahlgren

Expert group "Politics and Public Acceptance" Chair: Gert Nilson









## **Project Plan**

Q1-23 Q2-23 Q3-23 Q4-23 Q1-24 Q2-24 Q3-24

# Specifing questions/issues

## Knowledge gathering => Observations

# Analysis => Recommendations

Deliveries

- Staffing expert groups
- Preparing key issues for each group
- Project launch
- Hearings with the political reference group
- Hearings with the international reference group
- Internal presentations and discussions within the expert groups
- Literature studies

- Joint analysis in the expert groups
- Exchange with the steering group
- Meetings with politicians
- Meetings with the international reference group

- Independent reviews of reports
- Launch of reports
- Seminars
- Press/media



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## Project results so far

The project is now in a work-intensive phase and has not yet launched any official results. Reports and observations is on its way, and the internal discussions are intense and educational for all participants.

#### Sneak peek:

- The whole world is dealing with these issues right now, and no country will manage by itself. The value chains are too complex.
- Sweden has a role to play, in EU but also on the international market.
- There are lack of knowledge in many areas from circular business models to metallurgical processes.
- We need to change our approach to waste and see it as a valuable resource.



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#### Dissemination

#### Completed

16 Mar Project launch

19 Apr Hearing: Political reference group.

16 May Hearing: International reference group

12 Sep Hearing: Swedish Research and **Innovation Council** 

28 Sep Seminar: Rare Metals and Great Power Rivalry (with Svemin, FOI)

5 Oct Hearing: International reference group

25 Oct Hearing: Political reference group

#### **Planned**

2 more hearings: Political reference group

2 more hearings: International reference group

14 Feb (TBC) Seminar on Value chains

13 or 20 Mar: Seminar on Circular flows

12 Jun (TBC) International seminar

Sept: Closing seminar

Teachers training and teaching material

Plus, dozens of meetings with the steering and expert groups.









### **Next Steps**

To complete the work within the three expert groups; "Extraction", "Circular flows" and "Politics and public acceptance".

To prepare for releases of reports and seminars during spring.

To write the synthesis report, analysing and finalising our observations and recommendations.

Final report and seminar in early autumn 2024.

Post-communication –

Teachers training and teaching material.







# Mining innovation for a sustainable future

